

Code	CRC
Company name	Create Capital Viet Nam Joint Stock Company Limited
Date	11//02/2021
Subject	Result of public offering

Content:

On November 02, 2021, Create Capital Viet Nam Joint Stock Company Limited reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Create Capital Viet Nam Joint Stock Company Limited
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 15,000,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND150,000,000,000
 - Exercise ratio: 1:1
 - Time for subscription and payment: from October 05, 2021 to November 01, 2021; Of which:
 - For existing shareholders: from October 05, 2021 to October 25, 2021;
 - For unsold shares: November 01, 2021.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	15,000,000	11,217,011	11,217,011	703	703	0	3,782,989	74.78%
2. To handle the undistributed shares	10,000		3,782,989	3,782,989	5	5	0	0	25.22%
Total		15,000,000	15,000,000	15,000,000	708	708	0	0	100%
1. Local investors	10,000	14,782,130	14,971,700	14,971,700	702	702	0	0	99.81%

2. Foreign shareholders	10,000	217,870	28,300	28,300	6	6	0	0	0.19%
Total		15,000,000	15,000,000	15,000,000	708	708	0	0	100%

III. Summary result:

1. Total distributed shares: 15,000,000 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND150,000,000,000
3. Total expenses: VND135,600,000
4. Total net proceeds after the public offering: VND149,864,400,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	1,820	29,753,830	297,538,300,000	99.18%
1.1	State	0	0	0	0
1.2	Institution	14	1,250	12,500,000	0.004%
1.3	Individual	1,806	29,752,580	297,525,800,000	99.18%

2	Foreign investors	19	246,170	2,461,700,000	0.82%
2.1	Institution	8	182,470	1,824,700,000	0.61%
2.2	Individual	11	63,700	637,000,000	0.21%
	Total (1+2)	1,839	30,000,000	300,000,000,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	2,000,000	20,000,000,000	6.67%
3	Shareholders holds less than 5% of number of outstanding voting shares	1,838	28,000,000	280,000,000,000	93.33%
	Total (2+3)	1,839	30,000,000	300,000,000,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Mai Anh Tam	2,000,000	6.67%